



Sources: Bloomberg and Bahana TCW IM - Research

March 1, 2022

**Salam Investasi**

IHSG menguat 1.03% (3.88% mom; 4.66% ytd) ke level 6,888.2. Penguatan indeks dipimpin oleh sektor Financials dan Basic Matera. Sedangkan dalam level saham, penguatan indeks dipimpin oleh BBRI (3.64%), ARTO (5.89%) dan TLKM (2.36%). Investor asing tercatat melakukan net beli sebesar USD 75.5 juta (USD 1219.8 juta mtd; 1,645 juta ytd). Yield obligasi pemerintah 10 tahun turun -0.6 bps menjadi 6.51 (-0.6 mtd; 12.7 ytd). Rupiah terapresiasi 0.11% ke level 14,367 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

**Commodity Prices**

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	101.0	4.1	7.4	48.1	26.0
Coal (USD/MT)	217.0	(9.6)	26.5	241.7	82.4
Nickel (USD/MT)	24,661.0	(0.7)	8.0	33.1	18.1
Gold (USD/OZ)	1,909.0	(0.1)	5.8	10.5	4.2
Tin (USD/MT)	45,529.0	1.6	4.6	71.6	15.6
CPO (USD/MT - CIF)	1,777.2	0.4	17.5	76.3	31.8

**Open Ended Fund Performance**

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	47,358.84	0.02	0.48	7.30	0.35
Ganesha Abadi Kelas G	3,951.20	0.00	0.30	4.63	0.42
Kehati Lestari Kelas G	2,538.65	0.01	0.34	4.62	(0.07)
Makara Prima	2,953.26	(0.01)	0.41	4.74	0.05
Bahana MES Syariah Fund Kelas G	1,407.70	0.04	0.30	5.29	0.40
PTS Generasi Gemilang	1,368.03	0.04	0.44	6.20	0.64
<b>Equity</b>					
Bahana Dana Prima	13,528.07	1.33	4.85	(0.79)	2.58
Bahana Dana Ekuitas Andalan Kelas G	4,452.01	1.25	4.14	(0.16)	2.24
Dana Ekuitas Prima	3,913.48	1.25	3.96	(3.66)	1.86
Bahana Trailblazer Fund	777.63	1.14	2.61	(4.57)	(1.93)
Bahana Primavera 99 Kelas S	1,152.59	1.20	4.03	3.62	3.62
Bahana Icon Syariah	818.63	0.67	1.59	(9.38)	0.16
Bahana USD Global Sharia Equities	1.38	1.40	(1.30)	5.76	1.41
Bahana US Opportunities Sharia	0.92	2.41	(1.88)	-	(14.55)
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,381.32	0.49	1.04	(16.08)	(1.88)
Bahana Quant Strategy	1,215.42	0.66	2.78	(2.51)	(1.23)
<b>Money Market</b>					
Bahana Dana Likuid	1,683.85	0.01	0.17	2.71	0.38
Bahana Likuid Syariah Kelas S	1,461.62	0.01	0.18	3.04	0.43
Bahana Likuid USD	0.90	0.00	0.02	0.27	0.04
Bahana Likuid Plus	1,268.30	0.01	0.21	3.40	0.48
<b>ETF</b>					
Bahana Bisnis 27	522.22	1.25	5.18	7.24	6.24

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

25-Feb-22

**JCI Movers**

Leaders	%	Laggards	%
BBRI	3.64	BRPT	(4.30)
TLKM	2.36	GEMS	(6.77)
BBCA	0.63	INDF	(1.98)
ASII	1.75	UNTR	(1.19)
BBNI	2.24	AMRT	(2.24)

**Index Performance**

Net Foreign Flow (US\$mn)	1d	qtd	ytd	
Indonesian Equity	76	1,645	1,645	
Indonesian Bonds	(90)	262	262	
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6888.17	1.03	4.66	10.36
IDX30 (Equity)	527.70	1.26	6.16	4.80
LQ45 (Equity)	985.54	1.22	5.81	4.32
ISSI (Equity)	192.32	0.70	1.75	4.88
BINDO (Bonds)	281.26	0.13	(0.14)	5.83
HSI (HK)	22713.02	(0.24)	(2.93)	(22.88)
SHCOMP (CH)	3462.31	0.32	(4.88)	(2.51)
NIKKEI (JP)	26526.82	0.19	(7.87)	(10.57)
Dow Jones (US)	33892.60	(0.49)	(6.73)	9.57
S&P 500 (US)	4373.94	(0.24)	(8.23)	14.77
FTSE 100 (UK)	7458.25	(0.42)	1.00	13.20

**Indonesian Government Bonds**

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	3.0	4.87	(0.01)
FR0082	9/15/2030	6.4	6.51	(0.01)
FR0080	6/15/2035	8.7	6.86	(0.02)
FR0083	4/15/2040	10.1	6.98	0.01
FR0076	5/15/2048	11.9	7.07	(0.01)
INDON30(USD)	2/14/2030	7.2	2.97	0.10
INDON50(USD)	2/14/2050	17.6	3.93	0.10

**Economic Data**

	%mom	%ytd	%yoy
Inflation, Jan-22	0.56	0.56	2.18
Fx Rsrvs, Jan-22, US\$141.3Bn	(2.49)	(2.49)	2.39

**Money Market**

	%Yield	Prev	%1d
7D RR Rate	3.50	3.50	-
ATD 1M	3.09	3.09	0.00
Currency	Last	%1d	%ytd
USD/IDR	14,367.00	0.11	(0.79)
EUR/IDR	16,064.77	(0.04)	0.44
AUD/IDR	10,348.21	(0.20)	0.11
SGD/IDR	10,581.75	0.25	(0.18)
HKD/IDR	1,840.48	(0.04)	(0.61)
JPY/IDR	115.00	0.18	(0.39)